Financial Promotions Compliance Opportunity Assessment

Quickly identify opportunities to <u>significantly</u> improve the way that compliance of financial promotions is managed

Understand what opportunities exist and how big they are in 4 key areas ...



Compliance related workload – for creators and content approvers



Elapsed time needed to get promotions approved and ready to be used



Risk of non-compliant promotions being approved and used



Cost of managing financial promotions compliance – incl. people and technology

A real example ...

Opportunity for reducing the average compliance related workload (minutes per item) for content creators ...



If you would like to find out more about the opportunity assessment and how it could help you, please contact us.



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"We now have a good understanding of what improvements we can make and what the impact of those improvements will be. We also know the order in which we should be working on our improvement areas."

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